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CALIFORNIA STATE CONTROLLER

June 25, 2026

To All Prospective Proposers:

Addendum 4 to RFP ESAR90226 Economic Advisory Services – Consulting Services

The purpose of this addendum is to notify prospective proposers of the State Controller's Office (SCO) responses to questions received for RFP ESAR90226. Please note: Although these questions were submitted after the questions deadline, SCO has determined that answers to these questions would be beneficial in providing clarity to all prospective proposers. Additionally, because of this addendum, the following has been changed:

Change #	Description
1	RFP Scope of Work, B – Contractor's Roles and Responsibilities, has been modified to add item number 17. The added language is in red text. 15. Contractor staff are only allowed to perform services while physically located within the contiguous United States unless prior written approval has been obtained from the SCO Contract Manager, Chief Information Officer, and Chief Information Security Officer. 16. Any agreement between the Contractor and its subcontractors shall require the Subcontractors to adhere to the same performance standards and other standards required of the Contractor including but not limited to clearing a Live Scan background check, as applicable to the Subcontractor's service. 17. <u>The Contractor shall occasionally attend in-person meetings upon SCO's request.</u> C. SCO Roles and Responsibilities 1. SCO will work closely with the Contractor to update and refine existing SCO forecasting models.

Questions and Answers

1. Are we allowed to use members of the Controller's Council of Economic Advisors as references?

Response: Members from the Controller's Council of Economic Advisors are neither State nor SCO employees. They are not eligible to participate in the evaluation and interview phase of this RFP solicitation. You may use members of the Controller's Council of Economic Advisors as references as long as they can substantiate your expertise and experience in providing economic advisory services within the last 10 years. References must be from *clients* who have received services from completed engagements and cannot be personal references.

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2. Can we use SCO employees as references for previous SCO projects that our firm has completed?

Response: It is not recommended that SCO employees be used as references.

3. Re: Attachment 23: I just want to confirm that each of the 3 rows in the cost worksheet pertains to the 3 years of the contract.

Response: Yes.

4. Will there be any required travel from the contractor? Or will all meetings and presentations be conducted virtually?

Response: Yes, travel will be required on an as needed basis. The Contractor shall occasionally attend in-person meetings upon SCO's request.

RFP Scope of Work, B – Contractor's Roles and Responsibilities, has been modified. Refer to Change #1 above.

All other information will remain the same.

Thank you,

SCO Bids