



CALIFORNIA SCHOOL FINANCE AUTHORITY

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CALIFORNIA SCHOOL FINANCE AUTHORITY

Request for Proposals No. CSFA01-26 AUDITING SERVICES

MEMBERS

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State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

JOE STEPHENSHAW
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

Addendum Notice No. 1

June 19, 2026

Addendum Notice No. 1 modifies the California School Finance Authority's Request for Proposals (RFP) No. CSFA01-26. Except as specifically amended below, all terms, conditions, and requirements of the original RFP remain in full force and effect.

Section B Minimum Qualifications (Page 7 of 16) is modified to make a correction to the qualifications.

B. MINIMUM QUALIFICATIONS FOR PROPOSERS

Failure to meet the minimum qualifications will cause your proposal to be considered unresponsive and the proposal will be disqualified.

The firm must have, at minimum, the following qualifications and experience:

- An office established in the State of California.
- Be qualified to do business in the State of California.
- Be a professional certified public accounting firm, not in public employment, that has been in business for at least three (3) years.
- ~~Be a publicly traded corporation or subsidiary thereof that is principally marketed for public trading in the US (not incorporated offshore).~~
- Have conducted within the last five (5) years, at least three (3) audits of State/ governmental agencies, preferably agencies engaged in bond financing and program outcomes.
- Have sufficient resources to provide auditing services to the Authority to meet the deadlines outlined in the Scope of Work in Section A, Item 3.

If you have any questions regarding this addendum, or should you require any clarifying information, the contact person for this RFP is:

California School Finance Authority
Katrina Johantgen, Executive Director
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Please note that no verbal information provided will be binding upon the State unless such information is issued in writing as an official addendum. Thank you.