



CALIFORNIA SCHOOL FINANCE AUTHORITY

300 S. Spring Street, Suite 8500
Los Angeles, CA 90013
p (213) 620-4608
f (213) 620-6309

915 Capitol Mall, Room 101
Sacramento, CA 95814
p (916) 651-7710
f (916) 651-7709

csfa@treasurer.ca.gov
www.treasurer.ca.gov/csfa

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

June 23, 2026

CALIFORNIA SCHOOL FINANCE AUTHORITY

Request For Proposal CSFA02-26 Accounting Services

The following information is in response to questions received by The California School Finance Authority (CSFA) regarding Request for Proposal CSFA 02-26 as shown below:

Response to Questions:

1. May privately held CPA firms submit proposals?

Response: Yes. Privately held CPA firms may submit proposals. The qualification requirement stating that a proposer must “be a publicly traded corporation or subsidiary thereof that is principally marketed for public trading in the U.S.” was removed through CSFA 02-26, Addendum No. 1, issued on June 19, 2026.

2. Is the publicly traded corporation requirement mandatory for eligibility?

Response: No. Following further review, CSFA removed this requirement through CSFA 02-26, Addendum No. 1 issued on June 19, 2026. As a result, proposers are not required to be publicly traded corporations or subsidiaries thereof to be eligible for consideration.

3. Does the Authority anticipate issuing an addendum or clarification regarding this provision?

Response: Yes. CSFA has issued CSFA 02-26, Addendum No. 1, which removes the requirement that a proposer “be a publicly traded corporation or subsidiary thereof that is principally marketed for public trading in the U.S.”