

BLUE9 ENTERS: NJ-1040 - STATE OF NEW JERSEY INCOME TAX RESIDENT
 RETURN - REFUND RETURNS FOR RETURN YEARS 2009 - 05.
 AS OF OCTOBER 28, 2010.

FIELD	COLUMN	DESCRIPTION	
1 - 1	001 - 001	RECORD TYPE.	AUTO INSERT 3.
1 - 2	002 - 002	MATCH CODE.	AUTO INSERT 1.
1 - 3	003 - 005	TAX TYPE.	AUTO INSERT 040.
1 - 4	006 - 007	FISCAL YEAR.	MUST KEY FROM BATCH CONTROL CARD. PROGRAM ACCEPTS CURRENT FISCAL YEAR. IF CURRENT MONTH IS 07, 08, OR 09, PROGRAM ACCEPTS CURRENT FISCAL YEAR - 1.
1 - 5	008 - 010	CASH BOOK TRANSACTION CODE.	AUTO INSERT 000.
1 - 6	011 - 012	STATE TRANSACTION CODE.	AUTO INSERT 15.
1 - 7	013 - 018	PROCESS DATE.	AUTO INSERT SPACES.
1 - 8	019 - 024	BATCH NUMBER.	MUST KEY FROM BATCH CONTROL CARD. MUST BE NUMERIC AND NOT ZERO.
1 - 9	025 - 030	APPLIED DATE.	MUST KEY FROM BATCH CONTROL CARD. MONTH-DAY-YEAR (MMDDYY) FORMAT. KEY ONLY NUMBERS. KEY ***** FOR MIXED BATCH.
1 - 10	031 - 032	GROUP CODE.	AUTO INSERT SPACES.
1 - 11	033 - 034	RETURN MONTH.	AUTO INSERT SPACES.
1 - 12	035 - 036	RETURN YEAR.	MUST KEY FROM BATCH CONTROL CARD. PROGRAM ACCEPTS 09 - 05 AND **. KEY ** FOR MIXED BATCH .
1 - 13	037 - 042	TRANSMITTAL NUMBER.	MUST KEY FROM BATCH CONTROL CARD. NUMERIC AND NOT ZERO. IF BLANK, KEY 999999.
1 - 14	139 - 145	BEGINNING DLN.	MUST KEY FROM BATCH CONTROL CARD. SEVEN NUMERIC CHARACTERS.
1 - 15	146 - 147	BEGINNING DLN SUFFIX.	MUST KEY FROM BATCH CONTROL CARD. TWO NUMERIC CHARACTERS.

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| 1 - 16 | 148 - 154 | ENDING DLN. | MUST KEY FROM BATCH CONTROL CARD.
SEVEN NUMERIC CHARACTERS. MUST BE
EQUAL TO BEGINNING DLN. |
| 1 - 17 | 155 - 156 | ENDING DLN SUFFIX. | MUST KEY FROM BATCH CONTROL CARD.
MUST BE NUMERIC AND GREATER THAN
OR EQUAL TO BEGINNING DLN SUFFIX. |
| 1 - 18 | 158 - 160 | NUMBER OF DETAILS. | MUST KEY FROM BATCH CONTROL CARD.
PROGRAM ACCEPTS ONLY NUMBER EQUAL
TO ENDING DLN SUFFIX - BEGINNING DLN
DLN SUFFIX + 1. |
| 1 - 19 | 161 - 161 | RETURN TYPE. | MUST KEY FROM BATCH HEADER CARD.
PROGRAM ACCEPTS 5, 7, OR *.
KEY * FOR MIXED BATCH. |
| 1 - 20 | 162 - 162 | RETURN SUBTYPE. | MUST KEY FROM BATCH CONTROL CARD.
KEY R FOR RESIDENT RETURN.
KEY * FOR MIXED BATCH. |
| 1 - 21 | 163 - 163 | BATCH DELETE INDICATOR. | MUST KEY FROM BATCH CONTROL CARD.
KEY AS SHOWN.
PROGRAM ACCEPTS G, H, OR SPACE. |
| 1 - 22 | 164 - 1000 | | AUTO INSERT SPACES. |

2 - 1	001 - 001	RECORD TYPE.	AUTO INSERT 6.
2 - 2	002 - 002	MATCH CODE.	AUTO INSERT 1.
2 - 3	003 - 005	TAX TYPE.	AUTO INSERT 040.
2 - 4	006 - 007	FISCAL YEAR.	AUTO DUP FROM LEVEL ONE.
2 - 5	008 - 010	CASH BOOK TRANSACTION CODE.	AUTO DUP FROM LEVEL ONE.
2 - 6	011 - 012	STATE TRANSACTION CODE.	AUTO INSERT 15.
2 - 7	013 - 018	PROCESS DATE.	AUTO INSERT SPACES.
2 - 8	019 - 024	BATCH NUMBER.	AUTO DUP FROM LEVEL ONE.
2 - 9	025 - 030	APPLIED DATE.	IF A VALID DATE, AUTO DUP FROM LEVEL ONE. IF ***** ON LEVEL ONE, MUST KEY A VALID YEAR (05 - 11) DATE (MMDDYY) FORMAT.
2 - 10	031 - 032	GROUP CODE.	AUTO INSERT SPACES.
2 - 11	033 - 034	RETURN MONTH.	AUTO INSERT SPACES.
2 - 12	035 - 036	RETURN YEAR.	IF A VALID YEAR, AUTO DUP FROM LEVEL ONE. IF ** ON LEVEL ONE, MUST KEY A VALID YEAR 05-09.
2 - 13	037 - 042	TRANSMITTAL NUMBER.	AUTO DUP FROM LEVEL ONE.
2 - 14	139 - 145	DOCUMENT LOCATOR NUMBER.	AUTO DUP FROM LEVEL ONE.
2 - 15	146 - 147	DLN SUFFIX.	MUST BE KEYED. BEGIN WITH BEGINNING DLN SUFFIX OF LEVEL ONE. MUST BE ENTERED IN SEQUENCE WITH NO NUMBERS SKIPPED.
2 - 16	148 - 148	RETURN TYPE .	IF 5 OR 7 ON LEVEL ON, AUTO DUP. IF * ON LEVEL ONE, MUST KEY 5 OR 7.
2 - 17	149 - 149	RETURN SUBTYPE.	IF F, N, OR R, AUTO DUP FROM LEVEL ONE. IF * ON LEVEL ONE, KEY R FOR RESIDENT RETURN.
2 - 18	150 - 151	FISCAL MONTH END.	KEY 01 THROUGH 12 OR SPACE.

- 2 - 19 152 - 160 YOUR SOCIAL SECURITY NUMBER. KEY THE SOCIAL SECURITY NUMBER SHOWN ON THE FORM. IF 'NJ' PREFIX, KEY '- -' (PROGRAM WILL CONVERT TO 'NJ' AFTER VERIFY).
- 2 - 20 161 - 161 SOCIAL SECURITY NUMBER SUFFIX. MUST BE NUMERIC OR BLANK. IF AUTO DUP ON, WILL AUTO SKIP.
- 2 - 21 162 - 165 NAME CONTROL. KEY FROM LABELED RETURNS ONLY. IF NOT LABELED RETURN, SKIP.
- 2 - 22 166 - 174 SPOUSE'S SOCIAL SECURITY NUMBER. KEY THE SPOUSE'S SOCIAL SECURITY NUMBER SHOWN ON THE FORM. MUST BE NUMERIC OR BLANK PARTIAL NUMBERS, BLANKS, AND ZEROS ACCEPTABLE.
- 2 - 23 175 - 209 LAST NAME/FIRST NAME. KEY LAST NAME, FIRST NAME, MIDDLE INITIAL FOR FILER. ALSO USE SAME FORMAT FOR SPOUSE. SEE LIST FOR CONVENTIONS FOR KEYING NAME. NO COMMAS OR OTHER PUNCTUATION. NO TITLES: DBA, CPA, ESQ, MD, DD, ETC. USE '&' FOR 'AND'. IF MORE THAN ONE SET OF NAMES IS SHOWN, PUNCH AS INDICATED BY SCREENING. IF NOT INDICATED, CHECK WITH SUPERVISOR. DO NOT KEY TITLES. IF THE RESIDENT BATCH HAS A FIDUCIARY OR NONRESIDENT RETURN, KEY WXYZ IN THE LAST NAME FIELD.

KEYING EXAMPLES:

SHOWN AS	KEY AS
JOHN SMITH	SMITH JOHN
JOHN D SMITH	SMITH JOHN D
J DAVID SMITH	SMITH J DAVID
JOHN SMITH JR.	SMITH JR. JOHN
JOHN & MARY SMITH	SMITH JOHN & MARY
MR. & MRS. JOHN SMITH	SMITH JOHN
MR. JOHN SMITH & WIFE	SMITH JOHN
MRS. JOHN SMITH	SMITH MRS. JOHN
JOHN, MARY & TOM SMITH	SMITH J M & T
MR. & MRS. SMITH	CHECK SIGNATURE FOR FIRST NAME.

- 2 - 24 210 - 210 NAME CHANGE INDICATOR. KEY BLANK OR 'Y'. USED ONLY FOR LABELED RETURN. WHEN BOX IS CHECKED, DATA MUST BE ENTERED IN NAME 1.

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| 2 - 25 | 211 - 235 | NAME 2. | KEY USING SAME CONVENTIONS AS LAST NAME/FIRST NAME. BASICALLY USED AS CARE OF IDENTIFIER FOR EASE OF MAIL DELIVERY. |
| 2 - 26 | 236 - 270 | HOME ADDRESS (NUMBER AND STREET, INCLUDING APARTMENT NUMBER OR RURAL ROUTE). | KEY AS SHOWN. |
| 2 - 27 | 271 - 293 | CITY, TOWN, POST OFFICE. | KEY AS SHOWN. |
| 2 - 28 | 294 - 295 | STATE. | KEY THE STANDARD TWO LETTER STATE ABBREVIATION. |
| 2 - 29 | 296 - 300 | ZIP CODE. | KEY 5 DIGITS. IF LESS THAN 5 DIGITS, SKIP. IF 5 ZEROS, SKIP. IF BLANK, SKIP. |
| 2 - 30 | 301 - 339 | | AUTO SKIP. |
| 2 - 31 | 340 - 340 | | AUTO INSERT 'Z'. |
| 2 - 32 | 341 - 1000 | | AUTO INSERT SPACES. |

- 3 - 1 001 - 147 AUTO DUP FROM LEVEL TWO.
THRU
- 3 - 15
- 3 - 16 148 - 149 RY09 - 05 - COUNTY CODE. KEY THE TWO DIGIT COUNTY CODE.
- 3 - 17 150 - 151 RY09 - 05 - MUNICIPALITY CODE. KEY THE TWO DIGIT MUNICIPALITY CODE.
- 3 - 18 152 - 157 RY09 - 05 - NJ RESIDENCY STATUS PART YEAR RESIDENT – FROM DATE. KEY IN MONTH-DAY-YEAR (MMDDYY) ORDER. IF BLANK, SKIP IF THE MONTH OR YEAR ARE MISSING, SKIP THE FIELD. IF THE MONTH AND THE YEAR ARE PRESENT, BUT THE DAY IS MISSING, KEY THE MONTH SHOWN, 01 FOR THE DAY, AND THE YEAR SHOWN.
- 3 - 19 158 - 163 RY09 - 05 - NJ RESIDENCY STATUS PART YEAR RESIDENT – TO DATE. KEY IN MONTH-DAY-YEAR (MMDDYY) ORDER. IF BLANK, SKIP. IF THE MONTH OR YEAR ARE MISSING, SKIP THE FIELD. IF THE MONTH AND THE YEAR ARE PRESENT, BUT THE DAY IS MISSING, KEY THE MONTH SHOWN, 28 FOR THE DAY, AND THE YEAR SHOWN. IF THE WORD ‘PRESENT’ APPEARS, KEY 1231 AND THE CURRENT RETURN YEAR.
- 3 - 20 164 - 164 RY09- 05 - FILING STATUS. IF SINGLE CHECKED, KEY 1. IF MARRIED, FILING JOINT RETURN CHECKED, KEY 2. IF MARRIED, FILING SEPARATE RETURN CHECKED, KEY 3. IF HEAD OF HOUSEHOLD CHECKED, KEY 4. IF QUALIFYING WIDOW(ER) CHECKED, KEY 5. IF NO BOX OR MORE THAN ONE BOX IS CHECKED, SKIP.
- 3 - 21 165 - 173 AUTO INSERT SPACES.
- 3 - 22 174 - 174 RY09 - 05 - LINE 6 - DOMESTIC PARTNER. IF CIRCLE FILLED IN – KEY 1. IF CIRCLE NOT FILLED IN – KEY 0. ALSO ACCEPTS SPACE.
- 3 - 23 175 - 175 RY09 - 05 - LINE 6 - EXEMPTIONS - REGULAR. KEY SINGLE SIGNIFICANT DIGIT. IF BLANK OR ZERO, SKIP THE FIELD.
- 3 - 24 176 - 176 RY09 - 05 - LINE 7 - EXEMPTIONS - AGE 65 OR OVER. KEY SINGLE SIGNIFICANT DIGIT. IF BLANK OR ZERO, SKIP THE FIELD.

- 3 - 25 177 - 177 RY09 - 05 - LINE 8 - EXEMPTIONS - BLIND OR DISABLED
KEY SINGLE SIGNIFICANT DIGIT.
IF BLANK OR ZERO, SKIP THE FIELD.

- 3 - 26 178 - 179 RY09 - 05 - LINE 9 - NUMBER OF YOUR QUALIFIED DEPENDENT CHILDREN.
KEY AS SHOWN. IF BLANK, SKIP THE FIELD.

- 3 - 27 180 - 181 RY09 - 05 - LINE 10 - NUMBER OF OTHER DEPENDENTS.
KEY AS SHOWN. IF BLANK, SKIP THE FIELD.

- 3 - 28 182 - 183 RY09 - 05 - LINE 11 - EXEMPTIONS - DEPENDENTS ATTENDING COLLEGES.
KEY AS SHOWN. IF BLANK, SKIP THE FIELD.

- 3 - 29 184 - 185 RY09 - 05 - LINE 12A - EXEMPTIONS - TOTALS FOR LINE 12A.
KEY AS SHOWN. IF BLANK, SKIP THE FIELD.

- 3 - 30 186 - 187 RY09 - 05 - LINE 12B - EXEMPTIONS - TOTALS FOR LINE 12B.
KEY AS SHOWN. IF BLANK, SKIP THE FIELD.

- 3 - 31 188 - 196 RY09 - 05 - LINE 13A - DEPENDENT'S SOCIAL SECURITY NUMBER
KEY AS SHOWN.

- 3 - 32 197 - 200 RY09 - 05 - LINE 13A - BIRTH YEAR. KEY AS SHOWN.

- 3 - 33 201 - 201 RY09 - LINE 13A – DEPENDENT'S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE OVAL IS FILLED IN KEY 1.
IF THE OVAL IS NOT FILLED IN
SKIP FIELD.
RY08 - DEPENDENT'S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE 'YES' OVAL OR BOTH OVALS
ARE FILLED IN, KEY 1. IF THE 'NO' OVAL
IS FILLED IN KEY 2. IF NEITHER OVAL IS
FILLED IN, SKIP FIELD.
RY07-05 - AUTO INSERT SPACES.

- 3 - 34 202 - 210 RY09 - 05 - LINE 13B - DEPENDENT'S SOCIAL SECURITY NUMBER
KEY AS SHOWN.

- 3 - 35 211 - 214 RY09 - 05 - LINE 13B - BIRTH YEAR. KEY AS SHOWN.

- 3 - 36 215 - 215 RY09 - LINE 13B – DEPENDENT’S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE OVAL IS FILLED IN KEY 1.
IF THE OVAL IS NOT FILLED IN
SKIP FIELD.
- RY08 - DEPENDENT’S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE ‘YES’ OVAL OR BOTH OVALS
ARE FILLED IN, KEY 1. IF THE ‘NO’ OVAL
IS FILLED IN KEY 2. IF NEITHER OVAL IS
FILLED IN, SKIP FIELD.
- RY07-05 - AUTO INSERT SPACES.
- 3 - 37 216 - 224 RY09 - 05 - LINE 13C - DEPENDENT’S SOCIAL SECURITY NUMBER
KEY AS SHOWN.
- 3 - 38 225 - 228 RY09 - 05 - LINE 13C - BIRTH YEAR. KEY AS SHOWN.
- 3 - 39 229 - 229 RY09 - LINE 13C – DEPENDENT’S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE OVAL IS FILLED IN KEY 1.
IF THE OVAL IS NOT FILLED IN
SKIP FIELD.
- RY08 - DEPENDENT’S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE ‘YES’ OVAL OR BOTH OVALS
ARE FILLED IN, KEY 1. IF THE ‘NO’ OVAL
IS FILLED IN KEY 2. IF NEITHER OVAL IS
FILLED IN, SKIP FIELD.
- RY07-05 - AUTO INSERT SPACES.
- 3 - 40 230 - 238 RY09 - 05 - LINE 13D - DEPENDENT’S SOCIAL SECURITY NUMBER
KEY AS SHOWN.
- 3 - 41 239 - 242 RY09 - 05 - LINE 13D - BIRTH YEAR. KEY AS SHOWN.

- 3 - 42 243 - 243 RY09 - LINE 13D – DEPENDENT’S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE OVAL IS FILLED IN KEY 1.
IF THE OVAL IS NOT FILLED IN
SKIP FIELD.
- RY08 - DEPENDENT’S HEALTH INSURANCE.
KEY AS SHOWN.
IF THE ‘YES’ OVAL OR BOTH OVALS
ARE FILLED IN, KEY 1. IF THE ‘NO’ OVAL
IS FILLED IN KEY 2. IF NEITHER OVAL IS
FILLED IN, SKIP FIELD.
- RY07-05 - AUTO INSERT SPACES.
- 3 - 43 244 - 244 AUTO INSERT SPACE.
- 3 - 44 245 - 252 AUTO INSERT SPACE.
- 3 - 45 253 - 253 AUTO INSERT SPACE.
- 3 - 46 254 - 261 AUTO INSERT SPACE.
- 3 - 47 262 - 262 RY09 - 05 - GUBERNATORIAL ELECTIONS FUND.
MUST BE KEYED. KEY THE NUMBER OF YES
BOXES CHECKED. PROGRAM ACCEPTS 0, 1, OR 2.
- 3 - 48 263 - 263 RY09 - 05 - SIGNATURE FIELD. IF RETURN SIGNED, KEY 1. IF RETURN
NOT SIGNED, KEY 0. THE PROGRAM WILL
ACCEPT A, C, D, P, X, 0, 1, AND 3.
- 3 - 49 264 - 264 RY09 - 05 - IF YOU DO NOT NEED FORMS MAILED TO
YOU NEXT YEAR, FILL IN.
IF OVAL FILLED IN, KEY 1. IF OVAL NOT FILLED IN, SKIP.
- 3 - 50 265 - 265 RY09 - 05 - TAX PREPARER’S AUTHORIZATION
IF OVAL FILLED IN, KEY 1 IF OVAL NOT FILLED IN, SKIP.
- 3 - 51 266 - 274 RY09 - 05 - PREPARER’S FEDERAL IDENTIFICATION NUMBER.
KEY AS SHOWN ON THE FORM. IF ALL ZEROS OR
BLANK, SKIP. PARTIAL NUMBERS AND BLANKS
ACCEPTABLE. THE FIRST CHARACTER CAN BE P OR S.
- 3 - 52 275 - 283 RY09 - 05 - FIRM’S FEDERAL EMPLOYER IDENTIFICATION NUMBER.
KEY AS SHOWN ON THE FORM. IF ALL ZEROS OR
BLANK, SKIP. PARTIAL NUMBERS AND BLANKS
ACCEPTABLE. THE FIRST CHARACTER CAN BE P OR S.
- 3 - 53 284 - 284 RY09 - 05 - PENALTY AND INTEREST CODE.
KEY AS SHOWN. IF THE FIELD IS BLANK, SKIP THE
FIELD PROGRAM ACCEPTS A, L, M, S, W, AND SPACE.

- 3 - 54 285 - 285 RY09 - 05 - MESSAGE CODE KEY AS SHOWN. IF THE FIELD IS BLANK, SKIP THE FIELD. PROGRAM ACCEPTS A, B, C, D, E, F, G, H, I, J, K, L, P, R, S, T AND SPACE.
- 3 - 55 286 - 294 RY09 - 05 - PENALTY AND INTEREST AMOUNT.
- 3 - 56 295- 296 RY09 - 05 - NUMBER OF MONTHS EXTENSION.
KEY AS SHOWN. IF THE FIELD IS BLANK, SKIP THE FIELD. PROGRAMS ACCEPTS 00 - 36.
- 3 - 57 297 - 297 RY09- 05 - W-2 CODE. KEY AS SHOWN. IF THE FIELD IS BLANK, SKIP THE FIELD. PROGRAM ACCEPTS D, J, K, L, M, N, O, P, Q, R, S, T, V, X, Y, Z, AND SPACE.
- 3 - 58 298 - 298 RY09 - 05 - ESTIMATED PENALTY AND INTEREST CODE.
KEY AS SHOWN.
IF THE FIELD IS BLANK, SKIP THE FIELD.
PROGRAM ACCEPTS A, S, W, AND SPACE.
- 3 - 59 299 - 307 RY09 - 05 - ESTIMATED PENALTY AND INTEREST AMOUNT.
- 3 - 60 308 - 1000 AUTO INSERT SPACES.

4 - 1 001 - 147 AUTO DUP FROM LEVEL THREE.
 THRU
 4 - 15

4 - 16 148 - 158 RY09 - 05 - LINE 14 - WAGES, SALARIES, TIPS.

4 - 17 159 - 169 RY09 - 05 - LINE 15A - TAXABLE INTEREST INCOME.

4 - 18 170 - 180 AUTO INSERT SPACES.

4 - 19 181 - 191 RY09 - 05 - LINE 16 - DIVIDENDS.

4 - 20 192 - 202 RY09 - 05 - LINE 17 - NET PROFITS FROM BUSINESS.

4 - 21 203 - 213 RY09 - 05 - LINE 18 - NET GAINS OR INCOME FROM DISPOSITION OF
 PROPERTY.

4 - 22 214 - 224 RY09 - 07 - LINE 19 - PENSIONS, ANNUITIES, AND IRA WITHDRAWALS
 RY06 - 05 - LINE 19A - PENSIONS, ANNUITIES, AND IRA WITHDRAWALS
 TAXABLE AMOUNT RECEIVED.

4 - 23 225 - 235 RY09 - 07 - AUTO INSERT SPACES.
 RY06 - 05 - LINE 19B - PENSIONS, ANNUITIES, AND IRA WITHDRAWALS.
 PENSION EXCLUSION.

4 - 24 236 - 246 RY09 - 07 - AUTO INSERT SPACES.
 RY06 - 05 - LINE 19C - PENSIONS, ANNUITIES, AND IRA WITHDRAWALS
 SUBTRACT LINE 19B FROM LINE 19A.

4 - 25 247 - 257 RY09 - 05 - LINE 20 - DISTRIBUTIVE SHARE OF PARTNERSHIP INCOME.

4 - 26 258 - 268 RY09 - 05 - LINE 21 - NET PRO RATA SHARE OF S CORPORATION INCOME.

4 - 27 269 - 279 RY09 - 05 - LINE 22 - NET GAIN OR INCOME FROM RENT, ROYALTIES,
 PATENTS & COPYRIGHTS.

4 - 28 280 - 290 RY09 - 05 - LINE 23 - NET GAMBLING WINNINGS.

4 - 29 291 - 301 RY09 - 05 - LINE 24 - ALIMONY AND SEPARATE MAINTENANCE
 PAYMENT RECEIVED.

4 - 30 302 - 312 RY09 - 05 - LINE 25 - OTHER.

4 - 31 313 - 323 RY09 - 05 - LINE 26 - TOTAL INCOME.

4 - 32 324 - 334 RY09 - 07 - LINE 27A - PENSION EXCLUSION.
 RY06 - 05 AUTO INSERT SPACES.

4 - 33	335 - 345	RY09 - 07 - LINE 27B	OTHER RETIREMENT INCOME EXCLUSION
		RY06 - 05 - LINE 27	OTHER RETIREMENT INCOME EXCLUSION.
4 - 34	346 - 356	RY09 - 07 - LINE 27C	TOTAL EXCLUSION AMOUNT.
		RY06 - 05	AUTO INSERT SPACES.
4 - 35	357 - 1000		AUTO INSERT SPACES.

- 5 - 1 001 - 147 AUTO DUP FROM LEVEL FOUR.
THRU
- 5 - 15
- 5 - 16 148 - 158 RY09 - 05 AUTO INSERT SPACES
- 5 - 17 159 - 169 RY09 - 05 - LINE 28 - NEW JERSEY GROSS INCOME.
- 5 - 18 170 - 180 RY09 - 06 - LINE 29 - TOTAL EXEMPTION AMOUNT.
RY05 - LINE 29C - TOTAL EXEMPTION AMOUNT.
- 5 - 19 181 - 191 RY09 - 05 - LINE 30 - MEDICAL EXPENSES.
- 5 - 20 192 - 202 RY09 - 05 - LINE 31 - ALIMONY & SEPARATE MAINTENANCE PAYMENTS.
- 5 - 21 203 - 213 RY09 - 05 - LINE 32 - QUALIFIED CONSERVATION CONTRIBUTION.
- 5 - 22 214 - 224 RY09 - 05 - LINE33 - HEALTH ENTERPRISE ZONE DEDUCTION.
- 5 - 23 225 - 235 RY09 - 05 - LINE 34 - TOTAL EXEMPTIONS AND DEDUCTIONS.
- 5 - 24 236 - 246 RY09 - 05 - LINE 35 - TAXABLE INCOME.
- 5 - 25 247 - 257 RY09 - 06 - LINE 36A - TOTAL PROPERTY TAXES PAID.
RY05 AUTO INSERT SPACES.
- 5 - 26 258 - 258 RY09 - LINE 36B - INDICATE YOUR RESIDENCY STATUS DURING 2009.
PROGRAM ACCEPTS 0,1,2,3,SPACE.
IF HOMEOWNER FILLED IN KEY 1.
IF TENANT FILLED IN KEY 2.
IF BOTH FILLED IN KEY 3.
IF NO OVAL FILLED IN KEY 0.
RY08 – 06- LINE 36B FILL IN OVAL IF YOU WERE A
NEW JERSEY HOMEOWNER ON OCTOBER 1, 20XX.
KEY “1” IF FILLED IN. SKIP IF NOT FILLED IN.
RY05 AUTO INSERT SPACES.
- 5 - 27 259 - 269 RY09 - 06 - LINE 36C - PROPERTY TAX DEDUCTION.
RY05 - LINE 36 - PROPERTY TAX DEDUCTION.
- 5 - 28 270 - 270 RY09 - LINE 37 - IF FILING STATUS IS MARRIED/CU PARTNER FILING
SEPARATE RETURN AND BOTH SPOUSES/CU PARTNERS
OCCUPIED SAME RESIDENCE.
IF OVAL FILLED IN KEY 1.
IF NO OVAL FILLED IN SKIP THE FIELD.
RY08-05 AUTO INSERT SPACES.
- 5 - 29 271 - 281 RY09 - LINE 38 - NEW JERSEY TAXABLE INCOME.
RY08 - 05 - LINE 37 - NEW JERSEY TAXABLE INCOME.

- 5 - 30 282 - 292 RY09 - - LINE 39 - TAX.
RY08 - 05 - LINE 38 - TAX.

- 5 - 31 293 - 303 RY09 - AUTO INSERT SPACES.
RY08 - LINE39 - TAX.
RY07 - 05 AUTO INSERT SPACES.

- 5 - 32 304 - 305 RY09 - 08 LINE 40 - CREDIT FOR INCOME TAXES PAID TO OTHER
JURISDICTIONS. ENTER CODE.
RY07 - LINE 39 - CREDIT FOR INCOME TAXES PAID TO OTHER
JURISDICTIONS. ENTER CODE.
RY06 - 05 AUTO INSERT SPACES.

- 5 - 33 306- 314 RY09 - 08 LINE 40 - CREDIT FOR INCOME TAXES PAID TO OTHER
JURISDICTIONS. ENTER AMOUNT.
RY07 – 05 LINE 39 - CREDIT FOR INCOME TAXES PAID TO OTHER
JURISDICTIONS. ENTER AMOUNT.

- 5 - 34 315 - 323 RY09 - 08- LINE 41 - BALANCE OF TAX.
RY07 – 05 LINE 40 - BALANCE OF TAX.

- 5 - 35 324 - 332 AUTO INSERT SPACES.

- 5 - 36 333 - 341 AUTO INSERT SPACES.

- 5 - 37 342 - 350 AUTO INSERT SPACES.

- 5 - 38 351 - 359 AUTO INSERT SPACES.

- 5 - 39 360 - 372 AUTO INSERT SPACES.

- 5 - 40 373 - 381 AUTO INSERT SPACES.

- 5 - 41 382 -1000 AUTO INSERT SPACES.

- 6 - 1 001 - 147 AUTO DUP FROM LEVEL FIVE.
THRU
6 - 15

- 6 - 16 148 - 156 RY09 - 08 - AUTO INSERT SPACES.
RY07- 05 - LINE 41 - BALANCE OF TAX.

- 6 - 17 157 - 165 RY09 - 06 - LINE 42 - SHELTERED WORKSHOP TAX CREDIT.
RY05 AUTO INSERT SPACES.

- 6 - 18 166 - 174 RY09 - 06 - LINE 43 - BALANCE OF TAX AFTER CREDIT.
RY05 AUTO INSERT SPACES.

- 6 - 19 175 - 183 RY09 - 06 - LINE 44 - USE TAX DUE ON OUT-OF-STATE PURCHASES.
RY05 - LINE 42 - USE TAX DUE ON OUT-OF-STATE PURCHASES.

- 6 - 20 184 - 192 RY09 - 06 - LINE 45 - PENALTY FOR UNDERPAYMENT OF ESTIMATED TAX.
RY05 - LINE 43 - PENALTY FOR UNDERPAYMENT OF ESTIMATED TAX.

- 6 - 21 193 - 201 RY09 - 06 - LINE 46 - TOTAL TAX AND PENALTY.
RY05 - LINE 44 - TOTAL TAX AND PENALTY.

- 6 - 22 202 - 210 RY09 - 06 - LINE 47 - TOTAL NEW JERSEY INCOME TAX WITHHELD.
RY05 - LINE 45 - TOTAL NEW JERSEY INCOME TAX WITHHELD.

- 6 - 23 211 - 219 RY09 - 06 - LINE 48 - PROPERTY TAX CREDIT.
RY05 - LINE 46 - PROPERTY TAX CREDIT.

- 6 - 24 220 - 228 RY09 - 06 - LINE 49 - NEW JERSEY ESTIMATED TAX PAYMENTS/CREDIT
FROM 20XX (PRIOR YEAR) TAX RETURN.
RY05 - LINE 47 - NEW JERSEY ESTIMATED TAX PAYMENTS/CREDIT
FROM 2004 (PRIOR YEAR) TAX RETURN.

- 6 - 25 229 - 237 RY09 - 07 - LINE 50 - NEW JERSEY EARNED INCOME TAX CREDIT
RY06 - LINE 50A - NEW JERSEY EARNED INCOME TAX CREDIT
RY05 - LINE 48 - NEW JERSEY EARNED INCOME TAX CREDIT

- 6 - 26 238 - 238 RY09 - 07 - LINE 50 - NEW JERSEY EARNED INCOME TAX CREDIT
FILL IN OVAL IF YOU HAD THE IRS FIGURE YOUR
FEDERAL EARNED INCOME CREDIT. IF OVAL IS
CHECKED KEY 1. IF OVAL IS NOT CHECKED SKIP THE
FIELD.
RY06 - LINE 50B - NEW JERSEY EARNED INCOME TAX CREDIT
FILL IN OVAL IF YOU HAD THE IRS FIGURE YOUR
FEDERAL EARNED INCOME CREDIT. IF OVAL IS
CHECKED KEY 1. IF OVAL IS NOT CHECKED SKIP THE
FIELD.

RY05

AUTO INSERT SPACE.

6 - 27 239 - 239 RY09 - 07 - LINE 50 – FILL IN OVAL IF YOU ARE A CU COUPLE CLAIMING THE NJ EARNED INCOME TAX CREDIT. IF OVAL IS CHECKED KEY 1. IF OVAL IS NOT CHECKED SKIP THE FIELD.

RY06 - 05

AUTO INSERT SPACE.

6 - 28 240 - 248 RY09 - 07 - LINE 51 - EXCESS N.J. UI/WF/SWF WITHHELD.

RY06 - LINE 51 - EXCESS N.J. UI/HC/WD WITHHELD.

RY05 - LINE 49 - EXCESS N.J. WD/UI/HC WITHHELD.

6 - 29 249 - 257 RY09 - 06 - LINE 52 - EXCESS N.J. DISABILITY INSURANCE WITHHELD.

RY05 - LINE 50 - EXCESS N.J. DISABILITY INSURANCE WITHHELD.

6 - 30 258 - 266 RY09 - 05 AUTO INSERT SPACES.

6 - 31 267 - 275 RY09 - 06 - LINE 53 - TOTAL PAYMENT/CREDITS.

RY05 - LINE 51 - TOTAL PAYMENT/CREDITS.

6 - 32 276 - 284 RY09 - 06 - LINE 54 - AMOUNT YOU OWE.

RY05 - LINE 52 - AMOUNT OF TAX YOU OWE.

6 - 33 285 - 293 RY09 - 06 - LINE 55 - OVERPAYMENT.

RY05 - LINE 53 - OVERPAYMENT.

6 - 34 294 - 302 RY09 - 06 - LINE 56 - YOUR 20XX (NEXT YEAR'S TAX).

RY05 - LINE 54 - OVERPAYMENT CREDITED TO YOUR 20XX (NEXT YEAR'S) TAX.

6 - 35 303 - 309 RY09 - 06 - LINE 57 - THE N.J. ENDANGERED WILDLIFE FUND.

RY05 - LINE 55 - THE N.J. ENDANGERED WILDLIFE FUND.

6 - 36 310 - 316 RY09 - 06 - LINE 58 - N.J. CHILDREN'S TRUST FUND TO PREVENT CHILD ABUSE.

RY05 - LINE 56 - N.J. CHILDREN'S TRUST FUND TO PREVENT CHILD ABUSE.

6 - 37 317 - 323 RY09 - 06 - LINE 59 - N.J. VIETNAM VETERANS' MEMORIAL FUND.

RY05 - LINE 57 - N.J. VIETNAM VETERANS' MEMORIAL FUND.

6 - 38 324 - 330 RY09 - 06 - LINE 60 - N.J. BREAST CANCER RESEARCH FUND.

RY05 - LINE 58 - N.J. BREAST CANCER RESEARCH FUND.

6 - 39 331 - 337 RY09 - 06 - LINE 61 - U.S.S. NEW JERSEY EDUCATIONAL MUSEUM FUND.

RY05 - LINE 59 - U.S.S. NEW JERSEY EDUCATIONAL MUSEUM FUND.

6 - 40 338 - 341 RY09 - 06 - LINE 62 - OTHER DESIGNATED CONTRIBUTION (KEY 4 DIGIT CODE).

RY05 - LINE 60 - OTHER DESIGNATED CONTRIBUTION (KEY 4 DIGIT CODE).

- 6 - 41 342 - 348 RY09 - 06 - LINE 62 - OTHER DESIGNATED CONTRIBUTION (KEY AMOUNT).
RY05 - LINE 60 - OTHER DESIGNATED CONTRIBUTION (KEY AMOUNT).

- 6 - 42 349 - 357 RY09 - 06 - LINE 63 - TOTAL DEDUCTIONS FROM OVERPAYMENT.
RY05 - LINE 61 - TOTAL DEDUCTIONS FROM OVERPAYMENT.

- 6 - 43 358 - 366 RY09 - 06 - LINE 64 - REFUND.
RY05 - LINE 62 - REFUND.

- 6 - 44 367 - 367 RY09 - 06 AUTO INSERT SPACE.
RY05 - LINE 2 -EARNED INCOME TAX CREDIT SCHEDULE
IF OVAL IS FILLED IN, KEY 1.
IF OVAL IS NOT FILLED IN, SKIP.

- 6 - 45 368 - 368 AUTO INSERT SPACES.
- 6 - 46 369 - 369 AUTO INSERT SPACES.
- 6 - 47 370 - 370 AUTO INSERT SPACES.
- 6 - 48 371 - 379 AUTO INSERT SPACES.
- 6 - 49 380 - 388 AUTO INSERT SPACES.
- 6 - 50 389 - 389 AUTO INSERT SPACES.
- 6 - 51 390 - 390 AUTO INSERT SPACES.
- 6 - 52 391 - 399 AUTO INSERT SPACES.
- 6 - 53 400 - 401 AUTO INSERT SPACES.
- 6 - 54 402 - 402 AUTO INSERT SPACES.
- 6 - 55 403 - 403 AUTO INSERT SPACES.
- 6 - 56 404 - 412 AUTO INSERT SPACES.
- 6 - 57 413 - 428 AUTO INSERT SPACES.

- 6 - 58 429 - 437 ROUTING NUMBER ELECTRONIC FILERS ONLY.

- 6 - 59 438 - 438 ACCOUNT TYPE. ELECTRONIC FILERS ONLY.
PROGRAM ACCEPTS 'C' OR 'S'.

- 6 - 60 439 - 455 ACCOUNT NUMBER ELECTRONIC FILERS ONLY.

- 6 - 61 456 - 456 EFT REFUND TYPE ELECTRONIC FILERS ONLY.
PROGRAM ACCEPTS 1, 2, 3, OR BLANK.

6 - 62 457 - 460 VENDOR CODE

ELECTRONIC FILERS ONLY.

6 - 63 461 - 1000

AUTO INSERT SPACES.

- 7 - 1 001 - 147 AUTO DUP FROM LEVEL SIX.
THRU
7 - 15
- 7 - 16 148 - 148 RY09 - 05 - FILING STATUS. IF SINGLE CHECKED, KEY 1.
IF MARRIED, FILING JOINT RETURN CHECKED, KEY
2. IF MARRIED, FILING SEPARATE RETURN
CHECKED, KEY 3. IF HEAD OF HOUSEHOLD
CHECKED, KEY 4. IF QUALIFYING WIDOW(ER)
CHECKED, KEY 5. IF NO BOX OR MORE THAN ONE
BOX IS CHECKED, SKIP.
- 7 - 17 149 - 149 RY09 - 05 AUTO INSERT SPACE.
- 7 - 18 150 - 150 RY09 - 05 AUTO INSERT SPACE.
- 7 - 19 151 - 156 RY09 - 05 - RESIDENCY STATUS - PART YEAR RESIDENT - FROM DATE.
KEY IN MONTH-DAY-YEAR (MMDDYY) ORDER.
IF BLANK, SKIP. IF THE MONTH OR YEAR ARE
MISSING, SKIP THE FIELD. IF THE MONTH AND THE
YEAR ARE PRESENT, BUT THE DAY IS MISSING, KEY
THE MONTH SHOWN, 01 FOR THE DAY, AND
THE YEAR SHOWN.
- 7 - 20 157 - 162 RY09 - 05 - RESIDENCY STATUS - PART YEAR RESIDENT - TO DATE.
KEY IN MONTH-DAY-YEAR (MMDDYY) ORDER. IF
BLANK, SKIP. IF THE MONTH OR YEAR ARE
MISSING, SKIP THE FIELD. IF THE MONTH AND THE
YEAR ARE PRESENT, BUT THE DAY IS MISSING, KEY
THE MONTH SHOWN, 28 FOR THE DAY, AND THE
YEAR SHOWN. IF THE WORD 'PRESENT' APPEARS,
KEY 1231 AND THE CURRENT RETURN YEAR.
- 7 - 21 163 - 163 RY09 - 05 - LINE7 (PAGE4) - NEW JERSEY PRINCIPAL RESIDENCE INDICATOR.
IF YES OR BOTH CIRCLES CHECKED – KEY 1.
IF NO IS CHECKED – KEY 2.
IF NEITHER IS CHECKED – SKIP THE FIELD.
- 7 - 22 164 - 164 RY09 - 05 - LINE 8 (PAGE 4) - EXEMPTION STATUS
IF AGE 65 OR OLDER IS CHECKED, KEY 1.
IF BLIND OR DISABLED IS CHECKED, KEY 2.
IF NOT 65 OR BLIND OR DISABLED IS CHECKED, KEY 3.
IF NONE OF THE OPTIONS ARE CHECKED, SKIP THE FIELD.
IF BOX 'A' AND 'B' IS CHECKED KEY '1', ELSE SKIP THE FIELD.
- 7 - 23 165 - 165 RY09 - 05 -LINE 10 (PAGE 4) - COMBINED GROSS INCOME INDICATOR.
IF BOX CHECKED, KEY 1. IF BOX NOT CHECKED, SKIP.
- 7 - 24 166 - 176 RY09 - 05 - LINE 11 (PAGE 4) - TOTAL GROSS INCOME.

- 7 - 25 177 - 177 RY09 - 05 AUTO INSERT SPACE.
- 7 - 26 178 - 178 RY09 - 05 AUTO INSERT SPACE.
- 7 - 27 179 - 179 RY09 - 05 AUTO INSERT SPACE.
- 7 - 28 180 - 180 RY09 - 05 AUTO INSERT SPACE.
- 7 - 29 181 - 185 RY09 - 05 AUTO INSERT SPACE.
- 7 - 30 186 - 189 RY09 - 05 AUTO INSERT SPACE.
- 7 - 31 190 - 194 RY09 - 05 AUTO INSERT SPACE.
- 7 - 32 195 - 198 RY09 - 05 AUTO INSERT SPACE.
- 7 - 33 199 - 203 RY09 - 05 AUTO INSERT SPACE.
- 7 - 34 204 - 204 RY09 - 05 AUTO INSERT SPACE.
- 7 - 35 205 - 205 RY09 - 05 AUTO INSERT SPACE.
- 7 - 36 206 - 206 RY09 - 05 AUTO INSERT SPACE.
- 7 - 37 207 - 207 RY09 - 05 AUTO INSERT SPACE.
- 7 - 38 208 - 218 RY09 - 05 AUTO INSERT SPACE.
- 7 - 39 219 - 229 RY09 - 05 AUTO INSERT SPACE.
- 7 - 40 230 - 232 RY09 - 05 AUTO INSERT SPACE.
- 7 - 41 233 - 243 RY09 - 05 - LINE 13 (PAGE 4) - ENTER THE TOTAL RENT YOU (AND YOUR SPOUSE) PAID DURING 20XX (CURRENT YEAR) FOR THE RENTAL PROPERTY.
- 7 - 42 244 - 254 RY09 - 05 AUTO INSERT SPACE.
- 7 - 43 255 - 257 RY09 - 05 - LINE14 (PAGE 4) - NUMBER OF DAYS DURING 20XX (CURRENT YEAR) THAT YOU (AND YOUR SPOUSE) OCCUPIED THE RENTAL PROPERTY INDICATED AT LINE 12.
- 7 - 44 258 - 258 RY09 - 05 - LINE15 (PAGE 4) - DID ANYONE, OTHER THAN YOUR SPOUSE OCCUPY AND SHARE RENT WITH YOU FOR THE RENTAL PROPERTY INDICATED AT LINE 12.
 IF YES OR BOTH CIRCLES CHECKED - KEY 1.
 IF NO CIRCLE CHECKED - KEY 2.
 IF NEITHER CIRCLE IS CHECKED - SKIP.

- 7 - 45 259 - 262 RY09 - 05 - LINE15A (PAGE 4) - ENTER THE TOTAL NUMBER OF TENANTS (INCLUDING YOURSELF) WHO SHARE RENT DURING THE PERIOD INDICATED AT LINE 14.
- 7 - 46 263 -273 RY09 - 05 - LINE15C (PAGE 4) - ENTER THE TOTAL RENT PAID BY ALL TENSNTS DURING THE PERIOD INDICATED IN LINE 14.
- 7 - 47 274 - 284 RY09 - 05 AUTO INSERT SPACES.
- 7 - 48 285 - 295 RY09 - 05 AUTO INSERT SPACES.
- 7 - 49 296 - 296 RY09 - 05 - SIGNATURE FIELD.
IF RETURN SIGNED, KEY 1. IF RETURN NOT SIGNED, KEY 0.
THE PROGRAM WILL ACCEPT A, C, D, P, X, 0, 1, AND 3.
- 7 - 50 297 - 297 RY09 - 05 - IF YOU DO NOT NEED FORMS MAILED TO YOU NEXT YEAR, FILL IN OVAL.
IF OVAL FILLED IN, KEY 1. IF OVAL NOT FILLED IN, SKIP.
- 7 - 51 298 - 298 RY09 - 05- TAX PREPARER’S AUTHORIZATION
IF OVAL FILLED IN, KEY 1. IF OVAL NOT FILLED IN, SKIP.
- 7 - 52 299 - 307 RY09 - 05 - PREPARER’S FEDERAL IDENTIFICATION NUMBER.
KEY AS SHOWN ON THE FORM.
IF ALL ZEROS OR BLANK, SKIP.
PARTIAL NUMBERS AND BLANKS ACCEPTABLE.
THE FIRST CHARACTER CAN BE P OR S.
- 7 - 53 308 - 316 RY09 - 05 –FIRM’S FEDERAL EMPLOYER IDENTIFICATION NUMBER.
KEY AS SHOWN ON THE FORM.
IF ALL ZEROS OR BLANK, SKIP.
PARTIAL NUMBERS AND BLANKS ACCEPTABLE.
THE FIRST CHARACTER CAN BE P OR S.
- 7 - 54 317 - 317 RY09- 05 AUTO INSERT SPACE.
- 7 - 55 318 - 326 RY09- 05 AUTO INSERT SPACES.
- 7 - 56 327 - 328 RY09 - 05 AUTO INSERT SPACES.
- 7 - 57 329 - 329 RY09 - 05 AUTO INSERT SPACE.
- 7 - 58 330 - 330 RY09 - 05 AUTO INSERT SPACE.
- 7 - 59 331 - 339 RY10 - 05 AUTO INSERT SPACES.
- 7 - 60 340 - 340 RY09 - 05 - AUDIT INDICATOR (FOUND AT BOTTOM OF PAGE 4).
KEY AS SHOWN. PROGRAM ACCEPTS A, N, Y, OR SPACE.
- 7 - 61 341 - 1000 AUTO INSERT SPACES.

ADDITIONAL INSTRUCTIONS FOR KEYING BLUE9 (RESIDENT RETURN).

1. RETURN YEARS.

A. BLUE9 KEYS NJ-1040 RESIDENT RETURNS FOR RETURN YEARS 2009 - 05. IN THE DESCRIPTION COLUMN OF THE KEYING INSTRUCTIONS, IF THE INSTRUCTIONS APPLY TO A PARTICULAR RETURN YEAR(S), IT WILL BE SHOWN BY RYXX WHERE XX IS THE RETURN YEAR.

EXAMPLE:

FIELD	COLUMN	DESCRIPTION
4 - 16	148 - 158	RY09 - 05 - LINE 14.

IN THE ABOVE EXAMPLE, FIELDS 4-16 IS BEING KEYED FROM LINE 14 FOR RETURN YEARS 09 THRU 05.

EXAMPLE;

FIELD	COLUMN	DESCRIPTION
4 - 33	335 - 345	RY09 - 07 - LINE 27B. RY06 - 05 - LINE 27.

IN THE ABOVE EXAMPLE, THE DEMO WILL HAVE TO KEY FIELD 4 - 33 FROM LINE 27B OF THE FORM FOR RETURN YEARS 09 THRU 07 AND FROM LINE 27 FOR RETURNS YEAR 06 AND 05.

2. MONEY FIELDS.

A. KEYING INSTRUCTIONS FOR ALL MONEY FIELDS ARE:

IF THE FIELD IS BLANK, SKIP THE FIELD.

KEY DOLLARS AND CENTS.

IF THE FIELD SHOWS ONLY DOLLARS, KEY 00 FOR THE CENTS.

KEY CREDIT AMOUNTS WHERE SHOWN.

3. OTHER FIELD EDITS.

A. GENERAL PROGRAMMING EDITS ON THE FIELD ARE DESCRIBED FOLLOWING THE INFORMATION SHOWING WHERE ON THE FORM THE FIELD IS BEING KEYED FROM FOR THE PARTICULAR RETURN YEAR.

EXAMPLE:

FIELD	COLUMN	DESCRIPTION
2 - 31	340 - 340	AUTO INSERT 'Z'.

IN THE ABOVE EXAMPLE, FIELD 2-31 IS NOT BEING KEYED (IT IS AN AUTO INSERT FIELD).